

PRESSEINFORMATION

29. Juni 2010



ECO Business-Immobilien AG retains KPMG and Credit Suisse

Vienna, 29 June 2010. ECO Business-Immobilien AG (Vienna Stock Exchange / Prime Market: ECO) has retained two advisers and experts following the 15 June 2010 announcement by conwert Immobilien Invest SE of its intent to make a voluntary tender offer. KPMG Alpen-Treuhand GmbH Wirtschaftsprüfungs- und Steuerberatungsgesellschaft will serve as the expert in accordance with § 13 of the Austrian Takeover Act, while the investment bank Credit Suisse will support ECO as a financial advisor. Wolfgang Gössweiner, member and speaker of the Management Board of ECO Business-Immobilien AG, commented, "In the current phase of the planned takeover process by conwert Immobilien Invest SE, we have decided in favour of these two well-known companies to include the viewpoint of an investment bank and another chartered accounting firm in the determination of a fair price. The goal of the Management Board is to inform our shareholders of the fair value of the ECO share." Legal advising during the takeover process will be provided by Prochaska Heine Havranek Rechtsanwälte GmbH.

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This announcement contains forward-looking assessments and statements that were made on the basis of the information available to ECO Business-Immobilien AG at the present time. Forward-looking statements are usually described by words such as "expect", "estimate", "plan", "predict", "assume", "suppose", "should", "could", etc. These statements reflect the viewpoint at the time they are made. ECO notes that actual events, and therefore also actual results or outcomes, may differ from the expectations presented in this announcement due to a wide variety of factors.